

# Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นญี่ปุ่นและตลาดหุ้นไต้หวันยังคง Outperform เมื่อเทียบกับตลาดหุ้นในภูมิภาค ได้แรงหนุนจากกระแสคาดการณ์ของตลาดว่าเฟดจะปรับลดอัตราดอกเบี้ยลง 1-2 ครั้งในปีนี้ ขึ้นอยู่กับข้อมูลเงินเฟ้อว่าจะมีพัฒนาการในทางบวกได้หรือไม่ ในขณะที่จีนวันนี้มีรายงานเงินเฟ้อที่ชะลอลงตามคาด โดยสำนักงานสถิติแห่งชาติจีน (NBS) รายงาน ดัชนีราคาผู้บริโภค (CPI) ปรับขึ้น 0.2% YoY ในเดือนมิ.ย. ชะลอลงจากเดือนพ.ค. ที่เพิ่มขึ้น 0.3% และต่ำกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 0.4% นอกจากนี้ยังมีรายงานดัชนีราคาผู้ผลิต (PPI) ลดลง 0.8% YoY ในเดือนมิ.ย. สอดคล้องกับตลาดคาด แต่น้อยกว่าในเดือนพ.ค. ที่ปรับตัวลง 1.4%

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อกลุ่มสื่อสารเข้ามาต่อเนื่อง เกือบไตรมาส 2/67 รวมถึงกลุ่มโรงไฟฟ้า เก่งค่า Ft งวดเดือนก.ย.-ธ.ค. จะปรับขึ้นอีก 20 สตางค์/หน่วย จากภาระจ่ายคืนหนี้กฟผ และ PTT เราคาดว่ากระทรวงพลังงานน่าจะชะลอการปรับขึ้นของค่า Ft เพื่อช่วยเหลือภาคธุรกิจ นอกจากนี้มีแรงซื้อหุ้น CK ซึ่งจะได้ผลดีจากงานก่อสร้างโรงไฟฟ้าสายสี่ลุ่มส่วนต่อขยายฝั่งตะวันตก หากมีการเซ็นสัญญาฉบับ BEM ในสัปดาห์หน้าตามที่กระทรวง

### การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,307 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,325 จุด หุ้นที่แนะนำ MASTER, CK



### การวิเคราะห์ทางเทคนิค

ล้น ๆ ดิดกลับไม่ข้ามแถว ๆ 815 จุด น่าจะถอยกลับลงไปตั้งฐานใหม่แถว ๆ 805 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 815-805 จุด รับรู้กำไร

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